

Mitteilung an alle Anteilseigner der BMO Investments Fonds:

Anbei finden Sie die Information der Fondsgesellschaft, folgende Fonds sind betroffen:

LU0153358154 BMO Investments (Lux) I US Smaller Companies - A DIS

Details können Sie der beigefügten Anlage entnehmen. Falls Ihre Kunden diesen Änderungen nicht zustimmen und die Möglichkeit besteht, die Anteile ohne Gebühren seitens der Fondsgesellschaft zurückzugeben, können Sie den Verkauf der Anteile direkt in MoventumOffice erfassen.

Bitte nehmen Sie zur Kenntnis, dass für die Abwicklung dieser Aufträge die im Preis- und Leistungsverzeichnis von Moventum ausgewiesenen Gebühren und die auf MoventumOffice angegebenen Annahmeschlusszeiten gelten.

BMO INVESTMENTS (LUX) I FUND

Société d'investissement à capital variable

Registered office: 49, avenue J.F. Kennedy, L-1855 Luxembourg
Grand Duchy of Luxembourg
R.C.S. Luxembourg B 25 570
(the "**Company**")

**NOTICE TO SHAREHOLDERS OF
BMO US Smaller Companies Fund (the "Sub-Fund")**

Luxembourg, 1 December 2021

Dear Shareholder,

The board of directors of the Company (the "**Board**") would like to inform you that BMO Asset Management Limited, the investment manager of the Sub-Fund, has decided to appoint Columbia Management Investment Advisers, LLC ("**CMIA**") to replace BMO Asset Management Corp. ("**BMO AMC**") as the Sub-Fund's sub-investment manager from 16 December 2021 ("**Effective Date**").

The Bank of Montreal previously announced its agreement to sell its asset management business in EMEA (Europe, the Middle East and Africa) to Ameriprise Financial, Inc. ("**Ameriprise**"), a company incorporated in the United States, and to restructure its asset management business in the United States. On 8 November 2021, BMO's EMEA asset management business became part of Columbia Threadneedle Investments, the global asset management business of Ameriprise. In addition, BMO intends to terminate most of the asset management business activities of BMO AMC as of the Effective Date.

CMIA is an investment adviser registered with the U.S. Securities and Exchange Commission and is a subsidiary of Ameriprise. CMIA's registered office is located at 290 Congress Street, Boston, Massachusetts, 02110, United States.

The investment team at BMO AMC that currently manages the Sub-Fund (the "**Investment Team**") will become employees of CMIA as of the Effective Date and will continue to manage the Sub-Fund. The change of sub-investment manager therefore will not change the way the Sub-Fund is managed as the Investment Team will remain the same.

This change will not affect the Sub-Fund's investment objective and policy or the Sub-Fund's risk profile. It also will not impact the level of fees charged to the Sub-Fund.

Your right to redeem or convert your shares in the Sub-Fund is not affected and you can continue to do this without any charges in accordance with the Company's prospectus (the "**Prospectus**").

A copy of the Prospectus reflecting the above appointment is available, free of charge, at the Company's registered office and from the Investment Manager. The attached Appendix A lists the share class and ISIN of the Sub-Fund.

Yours faithfully



The Board



Appendix A

Sub-Fund and share classes

Sub-Fund	Class	ISIN
BMO US Smaller Companies Fund	A USD	LU0153358154